

Introduction to the analysis of data on social connections

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www.camsis.stir.ac.uk/sonocs

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Introduction to the analysis of data on social connections

| | |
|----|---|
| 1) | Studying social connections |
| 2) | Practical issues (i): Dealing with microdata on social connections |
| 3) | Models for individual level outcomes |
| 4) | Association models |
| 5) | Network analysis |
| 6) | Practical issues (ii): Software |

1) Studying social connections

Social connections matter!

- Form of the social structure
 - Structural homophily in occupations, education, etc

[Laumann & Guttman 1966; McPherson et al. 2001]

- Mechanisms of social inequality & social structure
 - Attainment
 - Intergenerational transmission

[e.g. Bourdieu 1984; Devine 2004]



Some images of elite and popular contemporary British culture...!



Studying social connections?

- Many research methods have been ‘individualist’
 - In statistical analysis & explanatory frameworks
- To study empirical data on social connections...
 - Individualist approach: Use data about the alter(s) to inform analysis of the individual
 - Structural approach: Use data about the connections to inform understanding of the structure
 - Today’s examples feature both, but mainly we look at two examples of structural analysis, ‘network analysis’ and ‘association modelling’
- In social history...
 - Data on social connections is one of few forms of readily available large scale microdata, and is increasingly accessible
 - Social connections are central to interesting social trends, e.g. in social mobility; homogamy; industrialisation; etc

Occupations, stratification, & personal networks

Analysis of personal connections between occupations helps us to understand both the structure of social stratification, and the mechanisms by which it is generated/sustained

- (1) Broad stability in occupational orders ('Treiman constant') [Treiman, 1977], but some interesting change across countries/time [Lambert et al., 2008]
- ..changes across contexts which effect social relations of occupations include..
 - Occupational segregation by gender (and ethnic group)
 - Educational expansion & industrial restructuring
 - Changing institutions (e.g. 'key linking occupations')

 - ..can study social positions of occupations (revealed by personal connections), not their objective qualities [e.g. Bottero et al., 2009, cf. Rose and Harrison, 2010]

Occupations, stratification, & personal networks

Analysis of personal connections between occupations helps us to understand both the structure of social stratification, and the mechanisms by which it is generated/sustained

(2) Exploring interpersonal 'inheritance' in occupations and in stratification advantage/disadvantage

- Strong empirical trends of occupational homogamy/endogamy *[Brynin et al., 2008]* and inter- and intra-generational stability *[e.g. Breen, 2004]*
- The 'principle of kinship' *[Young, 1958]*
 - Share socio-economic resources: parents/children; spouses; wider family connections; friends
 - Lifelong values and aspirations *[e.g. Devine, 2004]*
 - Parents use their networks to help their children find work *[Jaeger and Holm, 2007]*

Data on occupations and personal networks is abundant...

Finally, in this section I have a few questions about your friends.

47. First of all can you think of the people with whom you are most friendly. I am interested in their occupations. Will you think of one of them and give me his occupation?

Is he a relative?

Is he a workmate?

Can you give me the occupation of another?

and so on until respondent has given four friends

38-41

1.

| | | | | | | | | | |
|------------------|--------|---|---------------|---|----------|---|----------|---|-----------------------------------|
| Male | Actual | 1 | Male Terminal | 2 | Relative | 1 | Workmate | 1 | Close Friend See Q. 48, 50 |
| Female | | 3 | Female | 4 | not | 0 | not | 0 | 1st = 1 2nd = 2 neither = 0 |
| → Sub | | | | | | | | | |
| Occupation | | | | | | | | | |
| Type of Employer | | | | | | | | | |

42-6

47-50

2.

| | | | | | | | | | |
|------------|--------|---|---------------|---|----------|---|----------|---|-------------------------------|
| Male | Actual | 1 | Male Terminal | 2 | Relative | 1 | Workmate | 1 | Close Friend See Q. 48, 50 |
| Female | | 3 | Female | 4 | not | 0 | not | 0 | |
| → Job | | | | | | | | | |
| Occupation | | | | | | | | | |

51-5

Social
Status in
Great
Britain
(1974)

..friendship data..

| Freq. | Percent | Cum. | Pattern* |
|-------|---------|--------|------------------|
| 10309 | 24.98 | 24.98 | 1..... |
| 5369 | 13.01 | 37.99 |11.1111 |
| 5066 | 12.27 | 50.26 | .1..... |
| 4071 | 9.86 | 60.12 |111 |
| 3127 | 7.58 | 67.70 |11 |
| 1531 | 3.71 | 71.41 |11.. |
| 1431 | 3.47 | 74.88 |1 |
| 1406 | 3.41 | 78.28 |1..... |
| 1218 | 2.95 | 81.23 |11..... |
| 7746 | 18.77 | 100.00 | (other patterns) |
| 41274 | 100.00 | | XX.....XX.XXXX |

- University of Oxford, & Oxford Social Mobility Group (1978). *Social Mobility Inquiry, 1972 [computer file]*. Colchester, Essex: UK Data Archive [distributor], SN: 1097.
- Blackburn, R. M., Stewart, A., & Prandy, K. (1980). *Social Status in Great Britain, 1974 [computer file]*. Colchester, Essex: UK Data Archive [distributor], SN: 1369.
- University of Essex, & Institute for Social and Economic Research. (2009). *British Household Panel Survey: Waves 1-17, 1991-2008 [computer file], 5th Edition*. Colchester, Essex: UK Data Archive [distributor], March 2009, SN 5151.

..family connections data..

IPUMS International - Windows Internet Explorer provided by University of Stirling

Address <https://international.ipums.org/international/samples.shtml>

MINNESOTA POPULATION CENTER, UNIVERSITY OF MINNESOTA

IPUMS International

Home | Variables | Create Extract | FAQ | Contact Us | Login

IPUMS Sample Information

| | | | | | |
|----------------------------|-------------------------------|---------------------------------|-------------------------------|--------------------------------|-------------------------------|
| Argentina | 1970·1980·1991·2001 | Ghana | 2000 | Palestine | 1997 |
| Armenia | 2001 | Greece | 1971·1981·1991·2001 | Panama | 1960·1970·1980·1990·2000 |
| Austria | 1971·1981·1991·2001 | Guinea | 1983·1996 | Philippines | 1990·1995·2000 |
| Belarus | 1999 | Hungary | 1970·1980·1990·2001 | Portugal | 1981·1991·2001 |
| Bolivia | 1976·1992·2001 | India | 1983·1987·1993·1999 | Romania | 1977·1992·2002 |
| Brazil | 1960·1970·1980·1991·2000 | Iraq | 1997 | Rwanda | 1991·2002 |
| Cambodia | 1998 | Israel | 1972·1983·1995 | Slovenia | 2002 |
| Canada | 1971·1981·1991·2001 | Italy | 2001 | South Africa | 1996·2001·2007 |
| Chile | 1960·1970·1982·1992·2002 | Jordan | 2004 | Spain | 1981·1991·2001 |
| China | 1982·1990 | Kenya | 1989·1999 | Uqanda | 1991·2002 |
| Colombia | 1964·1973·1985·1993·2005 | Kyrgyz Republic | 1999 | United Kingdom | 1991·2001 |
| Costa Rica | 1963·1973·1984·2000 | Malaysia | 1970·1980·1991·2000 | United States | 1960·1970·1980·1990·2000·2005 |
| Ecuador | 1962·1974·1982·1990·2001 | Mexico | 1960·1970·1990·1995·2000·2005 | Venezuela | 1971·1981·1990·2001 |
| Egypt | 1996 | Mongolia | 1989·2000 | Vietnam | 1989·1999 |
| France | 1962·1968·1975·1982·1990·1999 | Netherlands | 1960·1971·2001 | | |

..family connections data..

- Complex survey designs measure various connected occupations (*e.g. BHPS indivs/hhlds over time*)
 - *Connections between multiple interviewed adults (e.g. previously co-resident siblings now living apart)*
 - *All interviewed adults also give retrospective data on their parents' occupations and their best friends' occupations*

| | | BHPS Wave 15 (2005) | ID's/ PGP | PGP/HH |
|------------------------|----|--|---------------------------------------|-------------------|
| | | | Adult intrv.: enumerated | |
| Household | HH | <i>Within a wave, all living in same building who share meals or living room</i> | 1.80; 2.50 | 1.00; 1.00 |
| All waves household | XH | <i>All living in any HH's to have shared ID's in any previous wave</i> | 2.17; 2.93 | 0.85; 0.83 |
| Longitudinal Household | LH | <i>For one selected individual, all indiv's who currently share the HH (for w15)</i> | 1.80; 2.50 | 1.00; 1.00 |
| | LH | <i>(for w1-15 at w15)</i> | <u>16.4</u> (min 1, max 61) | 0.07 (= 1/15) |

[Lambert and Gayle, 2008] ->

2) Practical issues (i): Dealing with microdata on social connections

- Many contemporary and historical sources feature microdata on socially connected individuals
- Data on one case plus proxy data on another
 - Friendship/social mobility surveys
 - Social capital surveys
- Data on more than one socially connected case
 - Household sampling method
 - Specialist source (e.g. genealogical data; register data)

Microdata on households

Image from:

http://www.uk1881census.com/census_page.php

Census data: Example from France 1962 (20+yrs) accessed via IPUMS-I

The undermentioned Houses are situate within the Boundaries of the

| Civil Parish (or Township) of | City or Municipal Borough of | Municipal Ward of | Parliamentary Borough of | Town or Village or Hamlet of | Urban Sanit |
|-------------------------------|------------------------------|-------------------|--------------------------|------------------------------|-------------|
| | London | St. Dunstons | London | | |

| No. of HOUSES | ROAD, STREET, etc. and No. or NAME of HOUSE | NAME and Surname of each Person | RELATION to Head of Family | CON-DITION as to Marriage | AGE last Birthday of | Rank, Profession, or OCCU |
|---------------|---|---------------------------------|----------------------------|---------------------------|----------------------|------------------------------|
| 56 | St. Dunstons | William Secretary | Head | Mar | 28 | Barman |
| | | Hannah do | Wife | Do | 28 | |
| | | Joseph do | Son | Unm | 10 | out of Employment |
| | | Oliver do | Son | Do | 10 | Envelope Maker |
| | | Edward do | Son | Do | 10 | School |
| | | Hannah do | Daughter | Do | 7 | do |
| 57 | do | James Walter Cole | Head | Mar | 28 | General Labourer |
| | | Ann do | Wife | Do | 23 | |
| | | Emily do | Son | Do | 10 | 10 th Bill Mather |
| | | Frank do | do | Do | 10 | School |
| 58 | do | Mary Ann Clark | Head | Mar | 27 | Needlewoman |
| 59 | do | John Chittenden | Head | Mar | 26 | Labourer unemp |
| | | Hannah do | Wife | Do | 22 | |
| 60 | do | Eliza Brooks | Head | Mar | 26 | Envelope Maker |
| | | Thomas do | Head | Mar | 26 | General Labourer |
| | | Elizabeth do | Wife | Do | 22 | |
| | | Henry do | Son | Unm | 19 | Wattman & Sign |

| serial | pernum | sex | age | fr62a_occ | educf |
|--------|--------|--------|-----|--|---------------------------|
| 16000 | 1 | Male | 34 | Administrative secretaries | CE |
| 16000 | 2 | Female | 31 | Former workers of the private sector | CE |
| 17000 | 1 | Male | 41 | Skilled workers | CE |
| 17000 | 5 | Female | 40 | Other nonactive people (includes persons age 14 or less) | CE |
| 18000 | 1 | Female | 49 | Smaller merchants | CE |
| 19000 | 1 | Female | 33 | Other nonactive people (includes persons age 14 or less) | None declare |
| 19000 | 2 | Male | 32 | Farmers | CE |
| 19000 | 3 | Male | 24 | Skilled workers | CAP, BE |
| 20000 | 1 | Male | 59 | Office employees | None declare |
| 21000 | 1 | Female | 66 | Other service personnel | None declare |
| 22000 | 1 | Male | 28 | Artists | BAC, BP, BT, BEA, BEC, BE |
| 23000 | 1 | Female | 73 | Skilled workers | None declare |
| 24000 | 1 | Female | 38 | Office employees | None declare |
| 25000 | 1 | Male | 58 | Smaller merchants | None declare |
| 25000 | 2 | Female | 61 | Specialized workers | None declare |
| 26000 | 1 | Female | 37 | Professors, literary and scientific professions | BAC |
| 27000 | 2 | Female | 40 | Other nonactive people (includes persons age 14 or less) | BAC, BP, BT, BEA, BEC, BE |
| 27000 | 3 | Male | 46 | Office employees | BAC |

For analysis, we often convert data into a 'pairs' oriented dataset

```
use micro.dta, clear
```

```
keep if sex==2
```

```
keep serial occ age
```

```
rename occ wocc
```

```
rename age age_sp
```

```
sort serial
```

```
sav temp.dta, replace
```

```
use micro.dta, clear
```

```
keep if sex==1
```

```
keep serial occ age
```

```
rename occ hocc
```

```
sort serial
```

```
joinby serial using temp.dta
```

Stata 'joinby' command in this instance matches & keeps all male-female within household pairs

| serial | hocc | wocc | age | age_sp |
|--------|---|--|-----|--------|
| 1000 | Professors, professional scientists | Skilled industrial artisans | 30 | 32 |
| 2000 | administrative employees | administrative employees | 45 | 45 |
| 8000 | Civil employees, service agents of public function | Service personnel to individuals | 63 | 61 |
| 9000 | Professional news, arts and shows | Professional news, arts and shows | 40 | 40 |
| 25000 | Businessmen and employees | Skilled driver | 58 | 61 |
| 30000 | Agricultural workers | administrative employees | 68 | 58 |
| 45000 | Service personnel to individuals | Service personnel to individuals | 33 | 32 |
| 47000 | Service personnel to individuals | Service personnel to individuals | 33 | 29 |
| 52000 | Skilled industrial artisans | Skilled driver | 29 | 36 |
| 53000 | Skilled driver | Skilled driver | 23 | 20 |
| 57000 | administrative employees | Business employees | 40 | 42 |
| 59000 | Skilled driver | Skilled driver | 31 | 27 |
| 63000 | Businessmen and employees | Skilled driver | 30 | 26 |
| 64000 | Skilled industrial artisans | administrative employees | 28 | 30 |
| 65000 | Skilled driver | Service personnel to individuals | 37 | 37 |
| 68000 | Teachers and other employees | administrative employees | 53 | 60 |
| 77000 | Professional administrative and commercial institutions | Civil employees, service agents of public function | 44 | 40 |
| 78000 | Business employees | Civil employees, service agents of public function | 39 | 36 |
| 85000 | Engineers of technical businesses | Professors, professional scientists | 61 | 54 |
| 95000 | Service personnel to individuals | Service personnel to individuals | 53 | 48 |

In turn, we would typically reduce the data into a 'table format' record

(Looses other features of microdata but dramatically improves storage/performance)

```
tab hocc
gen freq=1
collapse (sum) freq, by(hocc wocc)
summarize hocc wocc [fw=freq]
tab hocc [fw=freq]
```

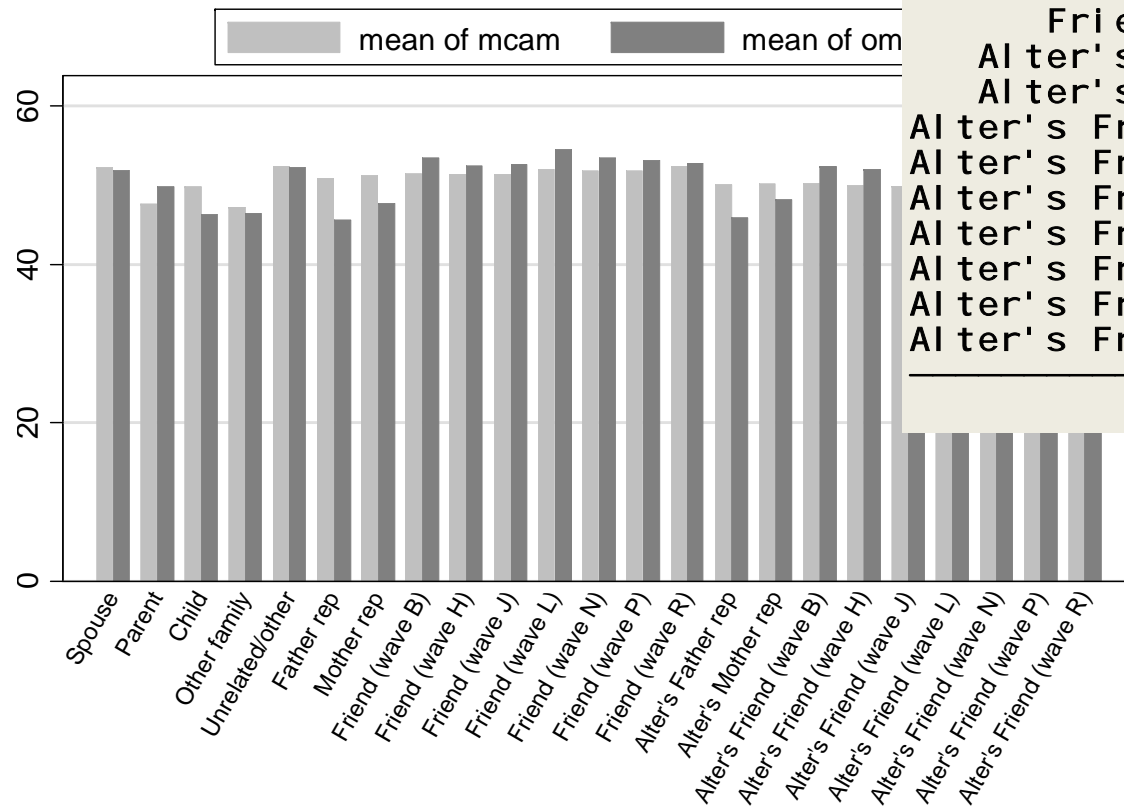
| | hocc | wocc | freq |
|-----|---|---|-------|
| 1. | Agri cul tural farmi ng, fi shermen | Agri cul tural farmi ng, fi shermen | 36853 |
| 2. | Busi nessmen and empl oyees | Arti sans | 10335 |
| 3. | Skilled dri ver | Skilled dri ver | 9979 |
| 4. | Skilled industri al arti sans | Skilled dri ver | 5851 |
| 5. | Skilled industri al arti sans | admi ni stratve empl oyees | 4403 |
| 6. | Skilled dri ver | Servi ce personel to indi vidual s | 3169 |
| 7. | Skilled industri al arti sans | Skilled industri al arti sans | 3072 |
| 8. | Skilled dri ver | admi ni stratve empl oyees | 2792 |
| 9. | admi ni stratve empl oyees | admi ni stratve empl oyees | 2540 |
| 10. | Skilled industri al arti sans | Servi ce personel to indi vidual s | 2400 |
| 11. | Busi nessmen and empl oyees | Busi nessmen and empl oyees | 2265 |
| 12. | Skilled dri ver | Skilled industri al arti sans | 2262 |
| 13. | Skilled industri al arti sans | Ci vil empl oyees, servi ce agents of publi c functi on | 2172 |
| 14. | Skilled dri ver | Ci vil empl oyees, servi ce agents of publi c functi on | 2001 |
| 15. | Teachers and other empl oyees | Teachers and other empl oyees | 1866 |
| 16. | Arti sans | Arti sans | 1678 |
| 17. | Techni ci ans | admi ni stratve empl oyees | 1496 |
| 18. | Skilled dri ver | Busi nessmen and empl oyees | 1461 |
| 19. | Ci vil empl oyees, servi ce agents of publi c functi on | Ci vil empl oyees, servi ce agents of publi c functi on | 1414 |
| 20. | Skilled industri al arti sans | Busi ness empl oyees | 1361 |

Microdata on households and/or other social connections

- Complex contemporary surveys with longitudinal and household designs often allow interlinking of extra data [e.g. Hill et al. 2000]
 - Current household sharers
 - Previous household sharers (& their new alters)
 - Questions on friends or other alters

| | pi d | year | hi d | | sppi d | age | sex | educ4 | mcamsi s | hi ghq1 |
|-----|----------|------|---------|---------------------|----------|-----|------------|-------|----------|---------|
| 43. | 10029133 | 1991 | 1002449 | | 10029168 | 29 | 2. femal e | 2 | 52.5 | 8 |
| 44. | 10029133 | 1992 | 2002019 | 0. spouse not in hh | | 30 | 2. femal e | 2 | 52.1 | 11 |
| 45. | 10029168 | 1991 | 1002449 | | 10029133 | 38 | 1. mal e | .m | 38.1 | .m |
| 46. | 10040331 | 1991 | 1003372 | 0. spouse not in hh | | 38 | 2. femal e | 1 | . | .m |
| 47. | 10040331 | 1992 | 2002086 | 0. spouse not in hh | | 39 | 2. femal e | 1 | . | 8 |
| 48. | 10040366 | 1991 | 1003372 | 0. spouse not in hh | | 20 | 2. femal e | 2 | . | 6 |
| 49. | 10040366 | 1992 | 2002086 | 0. spouse not in hh | | 21 | 2. femal e | 2 | . | 8 |
| 50. | 10040404 | 1991 | 1003372 | 0. spouse not in hh | | 18 | 2. femal e | 2 | . | 4 |
| 51. | 10040404 | 1992 | 2002086 | 0. spouse not in hh | | 18 | 2. femal e | 2 | . | 3 |
| 52. | 10040439 | 1992 | 2002086 | 0. spouse not in hh | | 16 | 1. mal e | 1 | . | 14 |
| 53. | 10042571 | 1991 | 1003569 | 0. spouse not in hh | | 59 | 1. mal e | 1 | . | 11 |
| 54. | 10043691 | 1991 | 1003658 | 0. spouse not in hh | | 70 | 2. femal e | 1 | 25.6 | 13 |
| 55. | 10047069 | 1991 | 1003933 | | 10047093 | 30 | 1. mal e | 3 | . | 19 |
| 56. | 10047069 | 1992 | 2002507 | | 10047093 | 31 | 1. mal e | 3 | . | 8 |
| 57. | 10047093 | 1991 | 1003933 | | 10047069 | 29 | 2. femal e | 2 | . | 22 |
| 58. | 10047093 | 1992 | 2002507 | | 10047069 | 29 | 2. femal e | 2 | . | 31 |
| 59. | 10048189 | 1991 | 1004026 | | 10048219 | 47 | 1. mal e | .m | 38.9 | .m |
| 60. | 10048189 | 1992 | 2002728 | | 10048219 | 48 | 1. mal e | .m | 36.3 | .m |
| 61. | 10048219 | 1991 | 1004026 | | 10048189 | 43 | 2. femal e | 1 | 43.5 | 7 |
| 62. | 10048219 | 1992 | 2002728 | | 10048189 | 43 | 2. femal e | 1 | 43.5 | 14 |
| 63. | 10048243 | 1991 | 1004026 | 0. spouse not in hh | | 21 | 2. femal e | 3 | 43.5 | 7 |
| 64. | 10048243 | 1992 | 2002728 | 0. spouse not in hh | | 22 | 2. femal e | 3 | 43.5 | 10 |
| 65. | 10048278 | 1991 | 1004026 | 0. spouse not in hh | | 19 | 2. femal e | 3 | 34.4 | 14 |
| 66. | 10048278 | 1992 | 2002728 | 0. spouse not in hh | | 20 | 2. femal e | 3 | 34.4 | 10 |

BHPS own, family & friends' jobs



| Alter's relation to ego | sex | |
|-------------------------|----------------|----------------|
| | 1. male | 2. female |
| Spouse | 58,561 | 58,374 |
| Parent | 21,029 | 15,972 |
| Child | 16,308 | 19,657 |
| Other family | 8,063 | 6,614 |
| Unrelated/other | 4,079 | 3,829 |
| Father rep | 22,674 | 22,732 |
| Mother rep | 12,841 | 14,066 |
| Friend (wave B) | 9,525 | 10,335 |
| Friend (wave H) | 8,458 | 9,031 |
| Friend (wave J) | 10,709 | 11,619 |
| Friend (wave L) | 9,947 | 10,541 |
| Friend (wave N) | 7,085 | 7,934 |
| Friend (wave P) | 6,150 | 7,219 |
| Friend (wave R) | 3,676 | 4,238 |
| Alter's Father rep | 45,590 | 41,846 |
| Alter's Mother rep | 28,551 | 25,826 |
| Alter's Friend (wave B) | 21,481 | 19,375 |
| Alter's Friend (wave H) | 24,785 | 22,599 |
| Alter's Friend (wave J) | 30,902 | 28,240 |
| Alter's Friend (wave L) | 35,537 | 32,498 |
| Alter's Friend (wave N) | 30,446 | 27,585 |
| Alter's Friend (wave P) | 35,912 | 32,814 |
| Alter's Friend (wave R) | 28,843 | 26,512 |
| Total | 481,152 | 459,456 |

A major challenge concerns ‘data management’

- *‘the tasks associated with linking related data resources, with coding and re-coding data in a consistent manner, and with accessing related data resources and combining them within the process of analysis’* [[...www.dames.org.uk..](http://www.dames.org.uk)]
 - Usually performed by social scientists themselves
 - Most overt in quantitative survey data analysis
 - ‘variable constructions’, ‘data manipulations’, ‘linking datasets’
 - navigating abundance of data
 - Usually a substantial component of the work process

Inroads in two areas...

- Exploitation of software and construction of replicable documentation (see later)
- Taking advantage of existing metadata / disseminating new metadata

DAMES 'GESDE' tools: online services for data coordination/organisation

Tools for handling variables which are measures of occupations; ethnicity; education

Recoding measures; standardisation / harmonisation; Linking; Curating

| | | | | |
|-----|--------------|--|----------|-----------------------|
| 145 | Paul Lambert | Translation file for harmonising BHPS race and racel variables | Abstract | 2010-03-10 00:00:00.0 |
|-----|--------------|--|----------|-----------------------|

Navigation menu: Welcome, e-Health, GEODE, GEUDE, **GEMDE**, PADLS, Contact

Links: [GEMDE HOME](#) | [BROWSE](#) | [SEARCH](#) | [DEPOSIT NEW DATA RESOURCE](#) | [EDIT DATA RESOURCE](#)

```
Stata Do-File Editor - bhps_ethnicity_combined.do
File Edit Search Tools
Untitled1.do bhps_ethnicity_combi...
* Individual level harmonisation
tab1 `race' `racel'
capture drop `xeth'
gen `xeth'=`racel'
recode `xeth' 1/5=1 6/9=2 10=3 11=4 12=5 13=6 14=7 15=8 16
capture drop `tempvar'
gen `tempvar'=`race'
recode `tempvar' 1=1 2=7 3=8 4=9 5=3 6=4 7=5 8=10 9=11 *=-9
replace `xeth'=`tempvar' if `xeth'==-9 & `tempvar' ~= -9
capture label drop eth_ons3
label define eth_ons3 ///
1 "White" ///
2 "Mixed" ///
3 "Indian" ///
```

GEMDE

Grid Enabled Minority Data Environment (GEMDE).

GEMDE is a service for accessing data related to ethnic minority groups for the purposes of social science research. It is part of the DAM project on 'Data Management through e-Social Science' - www.dames.org.uk

For an extended introduction to GEMDE, including instructions on using this portal, please see our [GEMDE service introductory webpage](#)

You can [search](#) and [browse](#) the minority resources we currently hold within the DAMES project. Alternatively you may wish to deposit a new resource that will be made available via our portal.

‘Variable construction’ issues affect all data...

- Major part of the hands-on work of empirical data analysis
- Central to many critiques of research/outputs

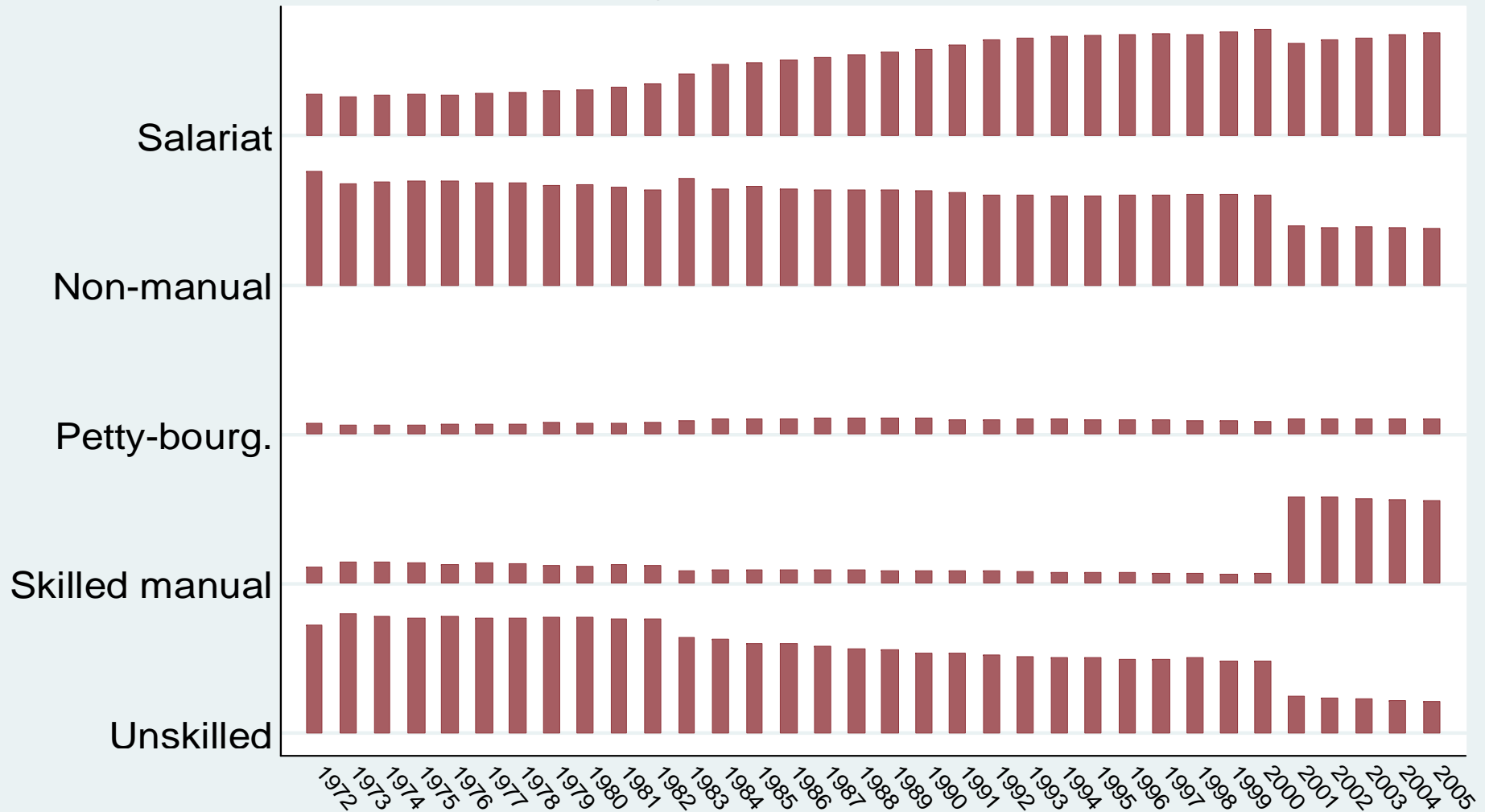
➤ Existing reflections and resources

- Methodological comments [*e.g. Stacey 1969; Burgess 1986*]
- Validity and reliability; harmonisation and standardisation efforts
- Cross-nationally comparative research into ‘equivalence’
 - [*e.g. Hoffmeyer-Zlotnik and Wolf 2003; data provider’s such as www.ipums.org; www.europeansocialsurvey.org*]
- *Attention to variables is marginalised in methodological reviews, which focus on data and/or techniques [cf. Raftery 2001]*
- *Reviews/resources on variables often don’t give good advice to those conducting complex statistical models of social processes*
 - *Univariate perspective*
 - *Inconvenient functional form (sparse and complex categorical measure)*

Here, measurement equivalence is compromised by administrative errors, & meaning equivalence is doubtful due to industrial restructuring (orig. occ. codes not available)

Goldthorpe class scheme harmonised over time

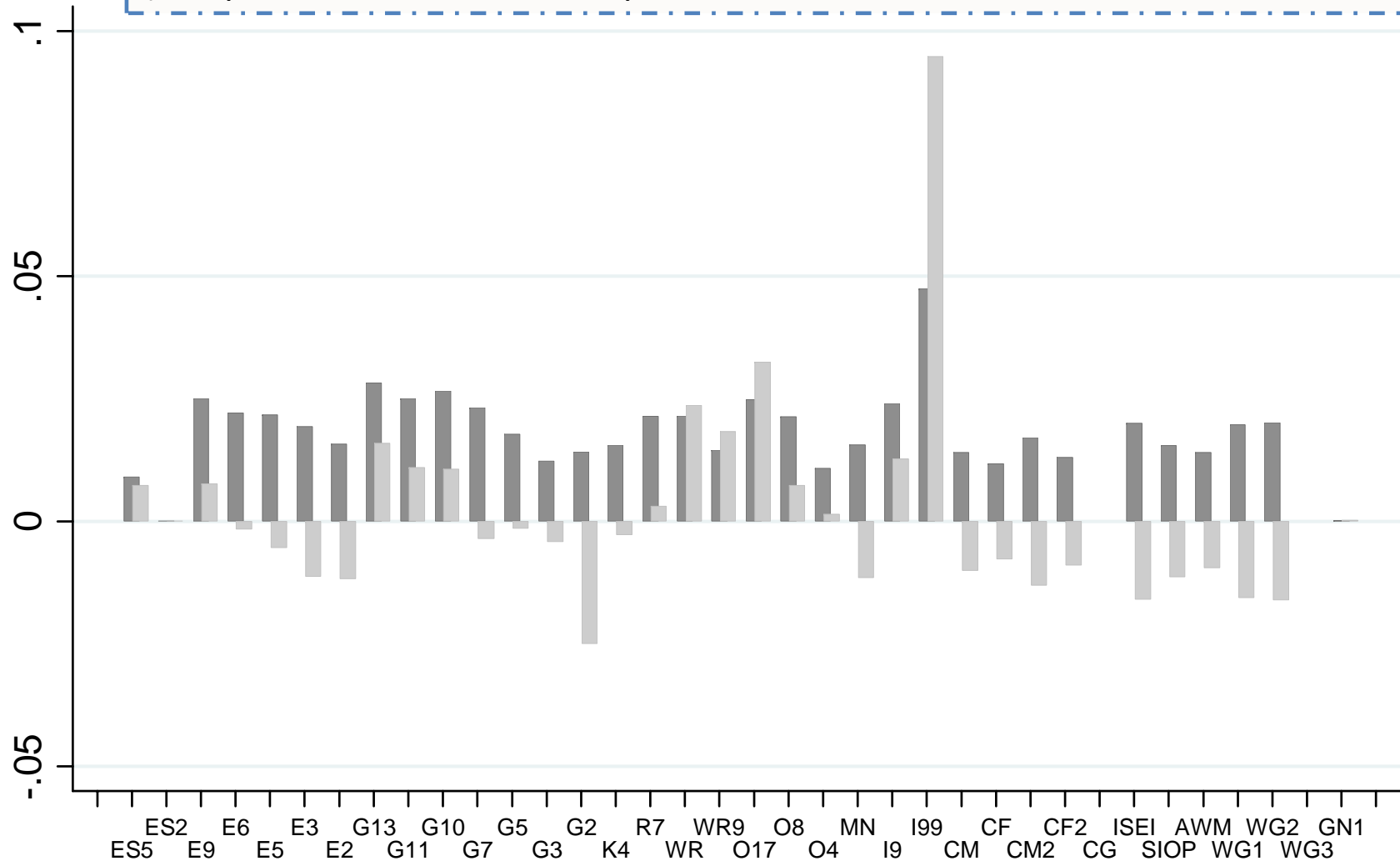
percent of year category



Source: Females from LFS/GHS, using data from Li and Heath (2008)



Predictors of 'poor health' in Sweden
 (comparison of different occupation-based measures, from DAMES, TP 2011-1)



Some themes on data issues for social connections data in social history

- Very large scale of some datasets
- Relatively few existing/shared coding schemes (compared to contemporary surveys)
- Historical social connections data tends to be:
 - Asymmetric (e.g. far more farmers-farmers than any other connection)
 - Prone to mislead (e.g. in census datasets there are many connections to 'teachers' which we suspect are parents or governesses; and many 'connections' between professional jobs and housekeepers/servants)

We'll now turn to three ways of analysing social connections between units...

- 3) Modelling (e.g. random effects; fixed effects)
- 4) Social Interaction Distance analysis
- 5) Social Network Analysis

*Untitled2 [\$DataSet] - PASW Statistics Data Editor

File Edit View Data Transform Analyze Graphs Utilities Add-ons Window Help

1 : hocc 611

| | hocc | wocc | freq | tot | ghage | gwage | ghagesd | g |
|----|------|------|-------|-----|-------|-------|---------|---|
| 1 | 611 | 611 | 37722 | ... | 44.12 | 41.15 | 13.66 | |
| 2 | 911 | 911 | 13678 | ... | 42.10 | 40.51 | 12.14 | |
| 3 | 612 | 612 | 4949 | ... | 45.37 | 42.00 | 13.68 | |
| 4 | 611 | 512 | 4392 | ... | 44.12 | 38.44 | 13.66 | |
| 5 | 921 | 921 | 4077 | ... | 42.22 | 40.25 | 12.68 | |
| 6 | 611 | 921 | 3910 | ... | 44.12 | 40.25 | 13.66 | |
| 7 | 611 | 913 | 3247 | ... | 44.12 | 38.07 | 13.66 | |
| 8 | 611 | 234 | 3231 | ... | 44.12 | 41.43 | 13.66 | |
| 9 | 611 | 911 | 2950 | ... | 44.12 | 40.51 | 13.66 | |
| 10 | 832 | 911 | 2512 | ... | 39.21 | 40.51 | 9.64 | |
| 11 | 743 | 743 | 2402 | ... | 40.03 | 39.23 | 11.90 | |
| 12 | 234 | 234 | 2073 | ... | 43.85 | 41.43 | 11.36 | |
| | | | | | 44.12 | 39.23 | 13.66 | |
| | | | | | 38.80 | 35.99 | 11.54 | |
| | | | | | 42.31 | 40.51 | 10.74 | |
| | | | | | 39.21 | 41.43 | 9.64 | |
| | | | | | 39.21 | 38.07 | 9.64 | |
| | | | | | 39.21 | 39.23 | 9.64 | |
| | | | | | 42.84 | 40.48 | 12.55 | |
| | | | | | 42.31 | 39.23 | 10.74 | |

PASW Statistics Processor

Variables

Variable Information:

| V... | Variable | |
|-------------------------------------|----------|--|
| <input checked="" type="checkbox"/> | hocc | 513 513. Personal care and related workers |
| <input checked="" type="checkbox"/> | wocc | 514 514. Astrologers, fortune-tellers and related worker |
| <input checked="" type="checkbox"/> | freq | 515 515. Other personal services workers |
| <input checked="" type="checkbox"/> | tot | 516 516. Protective services workers |
| <input checked="" type="checkbox"/> | ghage | 521 521. Fashion and other models |
| <input checked="" type="checkbox"/> | gwage | 522 522. Shop salespersons and demonstrators |
| <input checked="" type="checkbox"/> | ghagesd | 523 523. Stall and market salespersons |
| <input checked="" type="checkbox"/> | gwagesd | 611 611. Field crop farmers |
| <input checked="" type="checkbox"/> | hage | 612 612. Orchard farmers |
| <input type="checkbox"/> | | 613 613. Ornamental and other plant growers |

3) Models for individual level outcomes

- *Here, the question is how best to account for data on alter(s) in an individual level model*
- Regard the social connection as a 'cluster'
 - Random effects ('multilevel') model
 - Fixed effects model (focus on within-cluster change)
- Regard the alters' information as a variable
 - Usually focus on one or more specific alters (e.g. wife; father)
 - Consider endogeneity of alter's measure & possible use of selection model/sub-population model
 - 'Resources' framework (e.g. Social capital/position generators)

Example: Fixed and random effects models on occupational outcomes (BHPS, lab 1)

| Variable | cam1 | cam2 | cam3 | cam4 | cam6 |
|------------|---------|------------|-----------|------------|----------|
| — | | | | | |
| fem | | 1.52*** | .904** | | 1.25*** |
| age | | .464*** | .423*** | | .398*** |
| age2 | | -.00425*** | -.00387** | | -.00368* |
| cohab | | .179 | -13.1 | | -1.19 |
| educ4_1 | | -8.01*** | -7.04*** | | -3.98*** |
| educ4_3 | | 4.53*** | 3.98*** | | 3.19*** |
| educ4_4 | | 16.6*** | 14.4*** | | 11.9*** |
| spmcamsi s | | | .186*** | | |
| _cons | 50.7*** | 38.5*** | 43.7*** | | 41*** |
| mcamsi s | | | | | |
| fem | | | | 1.47*** | |
| age | | | | .452*** | |
| age2 | | | | -.00416*** | |
| cohab | | | | .0931 | |
| educ4_1 | | | | -7.73*** | |
| educ4_3 | | | | 4.46*** | |
| educ4_4 | | | | 16.4*** | |
| _cons | | | | 38.9*** | |
| Ins1_1_1 | | | | | |
| _cons | | | | 1.43*** | |
| Insig_e | | | | | |
| _cons | | | | 2.41*** | |
| Statistics | | | | | |
| N | 11812 | 11286 | 6148 | 11286 | 11286 |
| bic | 95640 | 87971 | 47709 | 87919 | 75279 |
| ll | -47815 | -43948 | -23815 | -43913 | -37602 |
| r2 | 0 | .263 | .285 | | .0898 |

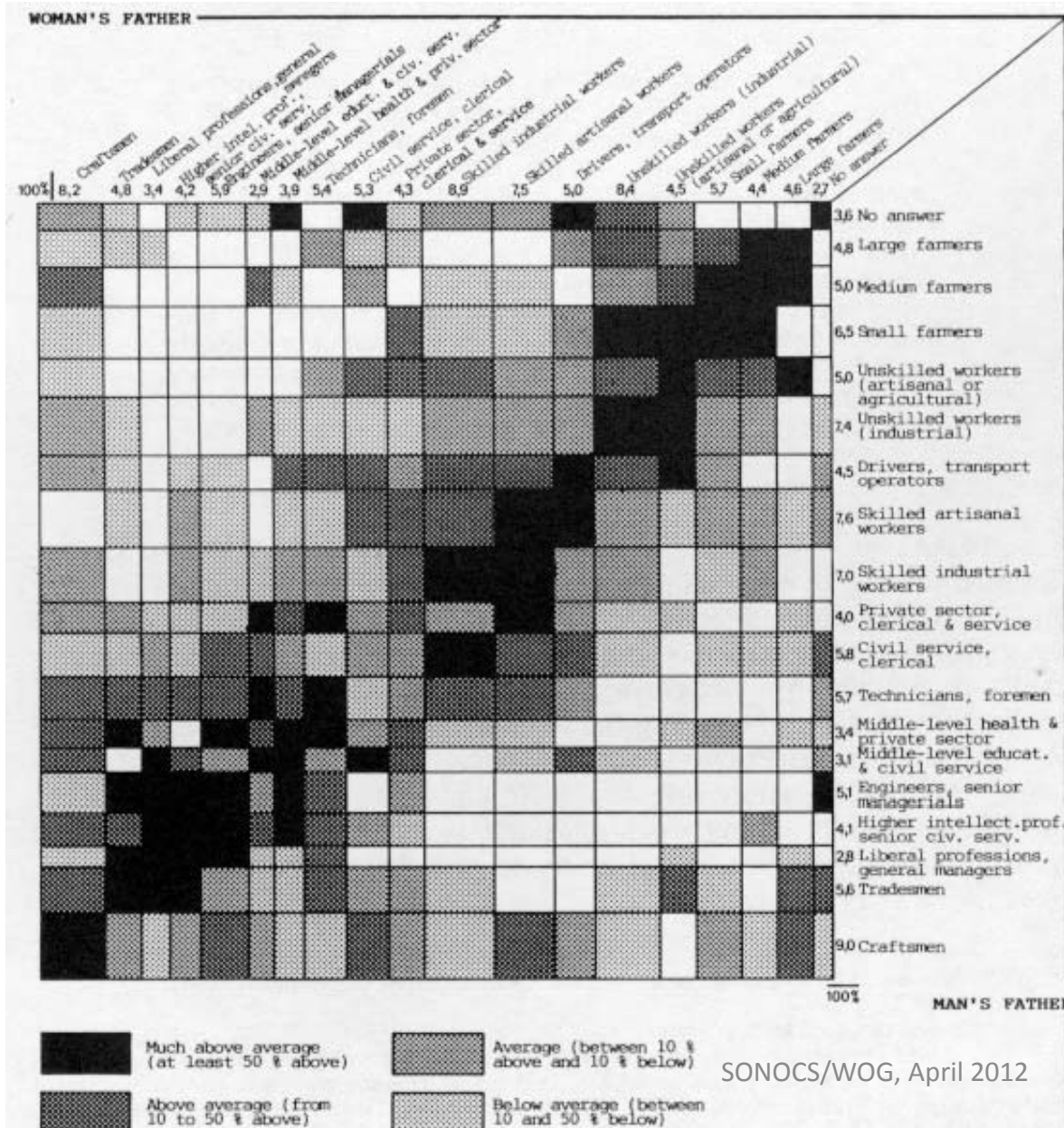
Legend: * p<0.05; ** p<0.01; *** p<0.001

Example – Other random effects models (on related adults in the BHPS)

| | Used health services in last year (Y=43%) | | | | GHQ score | | | |
|--------------------------|---|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | <i>indv</i> | <i>cp</i> | <i>hh</i> | <i>xhid</i> | <i>indv</i> | <i>cp</i> | <i>hh</i> | <i>xhid</i> |
| Female | 0.63 | 0.77 | 0.69 | 0.65 | 1.36 | 1.36 | 1.36 | 1.53 |
| Age | 0.02 | 0.03 | 0.02 | 0.02 | 0.13 | 0.13 | 0.14 | 0.14 |
| Age-squared(*100) | | | | | -0.12 | -0.13 | -0.13 | -0.13 |
| Cohabiting | | | | | -0.58 | -0.58 | -0.54 | -0.59 |
| Ln(household inc.) | -0.09 | -0.14 | -0.12 | -0.11 | -0.63 | -0.62 | -0.63 | -0.62 |
| Constant | -0.65 | -0.67 | -0.59 | -0.55 | 12.9 | 12.8 | 12.6 | 12.6 |
| ICC L2% (VC) | 0 | 6.3 | 8.8 | 7.9 | 0 | 22.9 | 15.8 | 7.8 |
| Mean cluster size | 1 | 1.4 | 1.8 | 4.6 | 1 | 1.4 | 1.8 | 4.5 |
| L2:sd(cons) | | 0.61 | 0.51 | 0.53 | | 2.54 | 1.91 | 1.15 |
| L2:sd(fem) | | 2.00 | 0.82 | 0.00 | | 2.81 | 2.32 | 1.64 |
| L1:sd(cons) | 1.81 | 1.81 | 1.81 | 1.81 | 5.40 | 4.30 | 4.76 | 5.28 |
| -Log-like (-40k) | 9648 | 9625 | 9624 | 9632 | 3529 | 3383 | 3410 | 3512 |

4) Social Interaction Distance Analysis

(www.camsis.stir.ac.uk : correspondence analysis; RC-II association models)



From: Bozon and Heran (1989), 'Finding a spouse: A survey of how French couples meet', *Population*, 44(1):91-121.

CAMISIS, www.camsis.stir.ac.uk

Lays out a methodology for analysing social interaction for the purpose of social stratification research

- Analyse pairs of occupations linked by a social interaction (marriage; friendship; inter- and intra-generational connections)
- Use correspondence analysis (SPSS; Stata) or RC-II association models (Stata; IEM) on pairs of occupations
- *Tradition of 'specificity': makes an empirical calculation within a 'context' (country; time period)*
- Many other writers are using association models/correspondence analysis for similar structural analytical purposes (e.g. Chan 2010; Bakker 1993; Laumann and Guttman 1966)

Husband's Job Units

| | | Husband's Job Units | | | | |
|------------------------|-----|---------------------|-----------|------------|------|-----------|
| Occ Units ↓ → | | 1 | 2 | .. | 407 | |
| Derived scores ↓ → | | 75.0 | 70.0 | .. | 10.0 | |
| Wife's Job Units | 1 | 72.0 | 30 | 15 | .. | 0 |
| | 2 | 72.5 | 13 | 170 | .. | 1 |
| | .. | .. | .. | .. | .. | .. |
| | 407 | 11.0 | 0 | 2 | .. | 80 |

- *Derived scores predict frequency of interactions (#cases per cell)*
- The scales describe one or more dimensions of a **structure of social interaction...**
 - ...this turns out to also represent a **structure of social stratification...**
 - ...resulting in scale scores which measure an occupation's relative position within the structure of stratification.

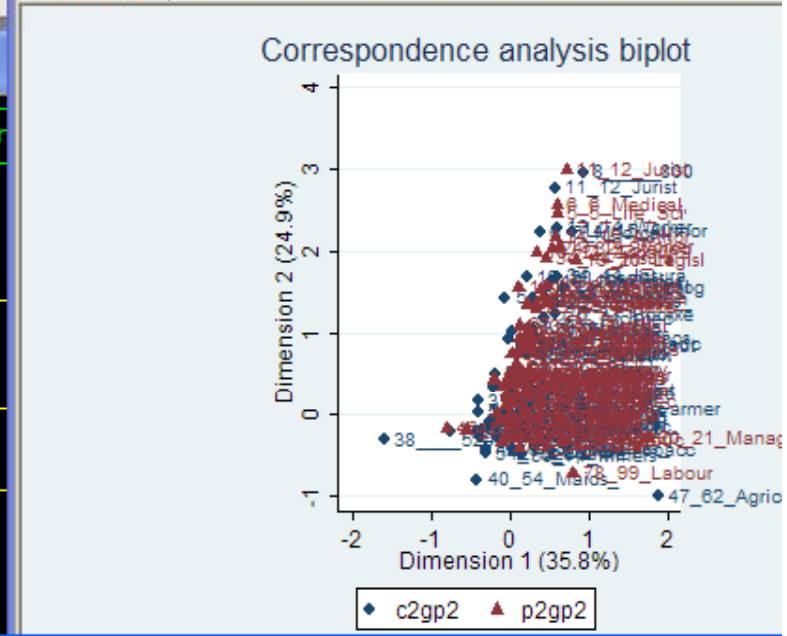
Stata/IC 10.0 - c:\temp\hist1.dta
 File Edit Data Graphics Statistics User Window Help

Results

| | c2gp2 | sum(freq) | mean(rowsc2) | mean |
|-----|---------------------------------------|-----------|--------------|------|
| 1. | 1 Physical Scientists and Related Tec | 393 | 1.561271 | |
| 2. | 2 Architects, Engineers and Related T | 3885 | 1.194944 | |
| 3. | 3 Architects, Engineers and Related T | 2116 | 1.057375 | |
| 4. | 4 Aircraft and Ships' Officers | 6855 | .0062811 | |
| 5. | 5 Life Scientists and Related Technic | 281 | 1.440953 | |
| 6. | 6 Medical, Dental, Veterinary and Rel | 5673 | 2.239389 | |
| 7. | 7 Medical, Dental, Veterinary and Rel | 303 | .7487819 | |
| 8. | 8. | 16 | 2.971333 | |
| 9. | 9.00 | 74 | -.0782805 | |
| 10. | 11 Accountants | 3768 | 1.415531 | |
| 11. | 12 Jurists | 4154 | 2.781205 | |
| 12. | 13 Teachers | 8456 | .9445301 | |
| 13. | 14 Workers in Religion | 949 | 2.301595 | |
| 14. | 15 Authors, Journalists and Related | 471 | 2.247882 | |
| 15. | 16 Sculptors, Painters, Photographer | 1854 | .7852771 | |
| 16. | 17 Composer and Performing Artists | 1791 | .9471796 | |
| 17. | 18 Athletes, Sportsmen and related w | 24 | .313147 | |
| 18. | 19 Professional, Technical and RWNE | 123 | | |
| 19. | 20 Legislative Officials and Gov. Ad | 682 | | |
| 20. | 21 Managers | 6874 | | |
| 21. | 22 Supervisors, Foremen and Inspecto | 4569 | | |
| 22. | 30 Clerical and RW, Spec Unknown | 3476 | | |
| 23. | 31 Government Executive Officials | 2577 | | |
| 24. | 32 Stenographers, Typists and Card- | 818 | | |
| 25. | 33 Bookkeepers, Cashiers and RW | 9807 | | |
| 26. | 34 Computing machine operators | 11 | | |
| 27. | 36 Transport Conductors | 1149 | | |
| 28. | 37 Mail and Telegraph Distribution C | 4235 | | |
| 29. | 38 Telephone and Telegraph Operators | 1516 | | |
| 30. | 39 Clerical and RWNEC | 14207 | | |
| 41. | 41 Working Proprietors (wholesale an | 26886 | | |

Command

Stata Graph - Graph
 File Edit Object Graph Tools Help



Stata Do-File Editor - ca_examples4.do

File Edit Search Tools

Untitled1.do | hiscam_20.do | ca_examples4.do

```

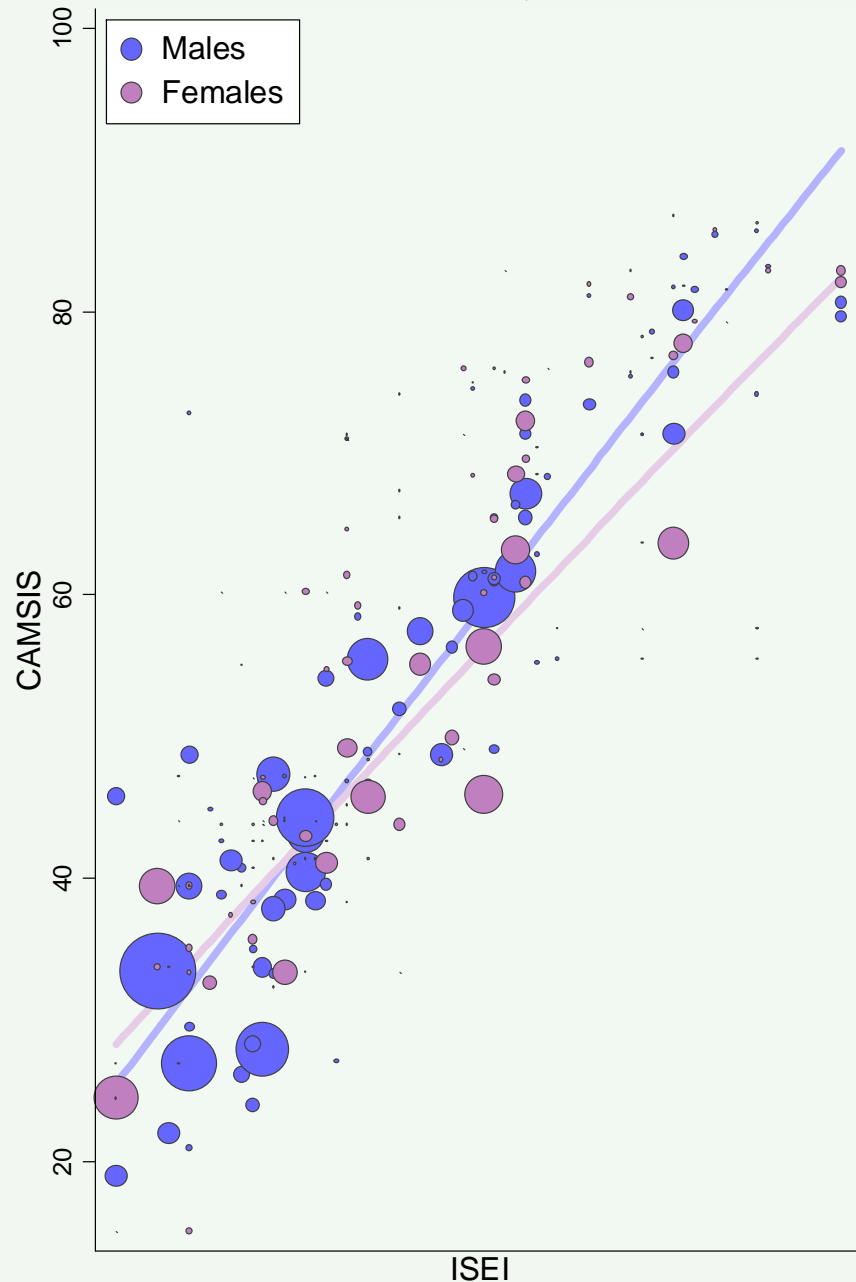
use $path9\hist1.dta, clear
list, nolabel
summarize c2gp2 p2gp2
tab c2gp2 [fweight=freq]
ca c2gp2 p2gp2 [fweight=freq], dim(2)
cabiplot
predict rowsc1, rowscore(1)
predict rowsc2, rowscore(2)
table c2gp2, c(sum freq mean rowsc2 mean rowsc1)

```

SONOCS/WOG, April 2012

line number: 143

Venezuela, 2001



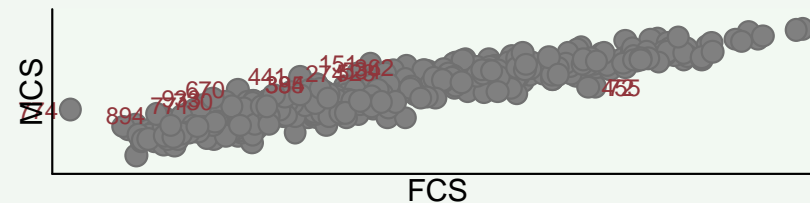
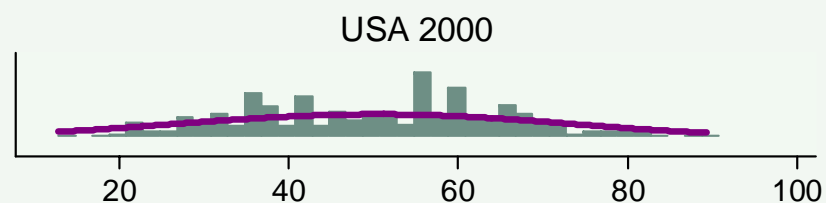
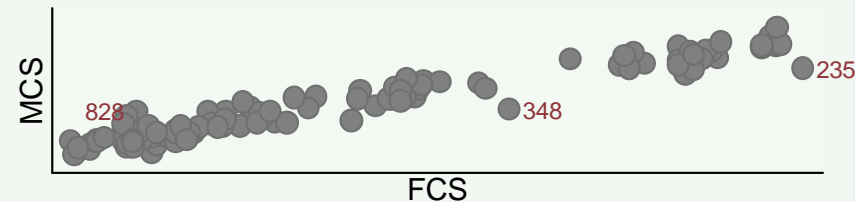
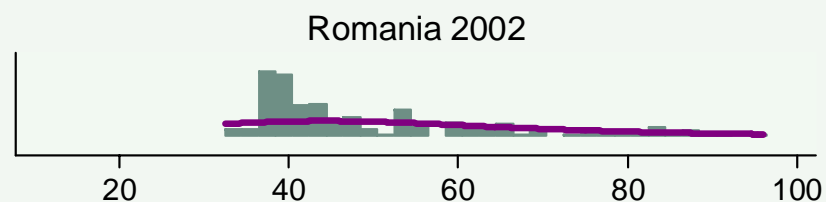
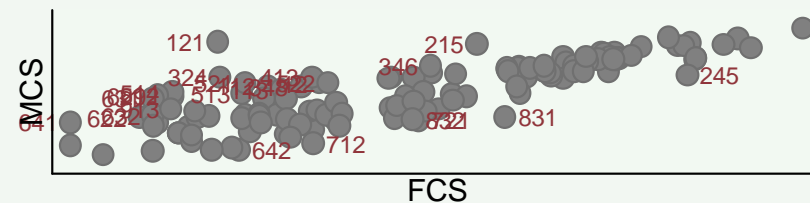
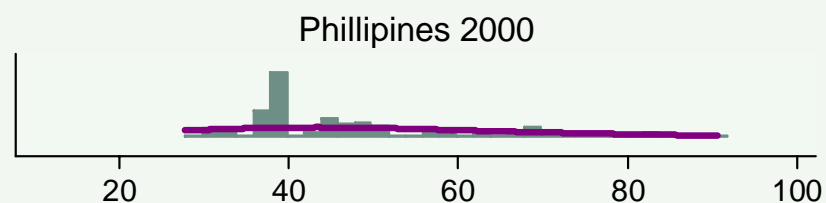
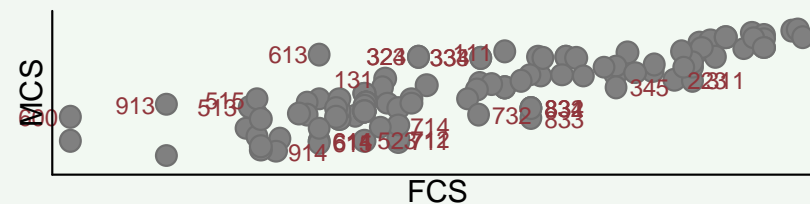
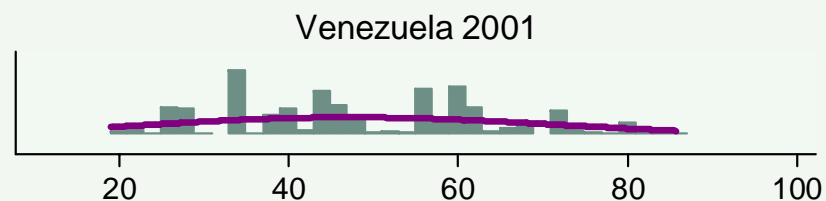
Source: IPUMS-I, N=778k with occ data
Data is coded here to ISCO88 3-digit minor groups

SONOCS/WOG, April 2012

- *Using CAMSIS approaches,*
www.camsis.stir.ac.uk
- First dimension of SID scales is usually 'social stratification'
 - We'd interpret it as the contour of social reproduction
 - Gradational, but 'lumpy' for operational reasons (occ.s)
 - 'Specificity' (many scales!)
- *Dimensions:*
 - 1 main one
 - numerous subsidiary patterns
- *Boundaries:*
 - None(?)

Dimensions=1; Boundaries= none; or maybe 1 in Ro?

CAMSIS scale distributions



All microdata from IPUMS-I. CAMSIS scales at www.camsis.stir.ac.uk.

Histograms show distribution of male scale for all adults in work.

Scatterplots show unweighted male-female scores unweighted, ISCO88 3-digit or census SOC for USA



Male CAMSIS scale scores across four countries using 'microclass' units.

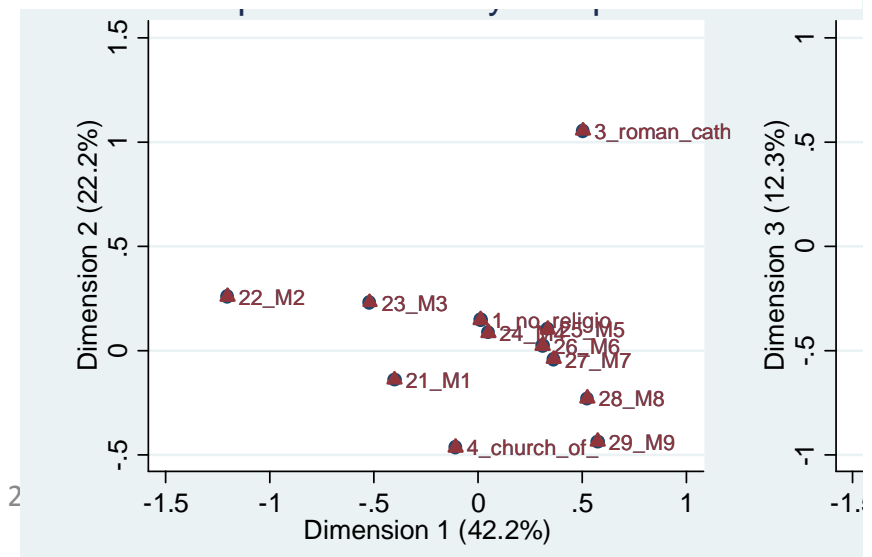
Analysing social interaction distances

Occupational units have been prominent in SID analyses, but association models can be used constructively in many other ways

- ✓ [Wong 2010]
- ✓ Educational and occupational mobility [e.g. Luijkx 1994]
- ✓ Cultural consumption, lifestyle and social position [e.g. Bourdieu 1984; Bennett et al. 2009]

This exploratory analysis looks at social distance involving mainstream religions and occupational groups in marriage patterns in Britain

SONOCS/WOG, April 2



5) Social network analysis

“..detecting and interpreting the social ties among actors..”

[de Nooy et al. 2011: 5]

- Actors (‘vertices’, ‘Nodes’) (subjects of analysis)
- Ties (‘relations’; ‘connections’)
 - Directed (‘arc’)/undirected (‘edge’) ties
- Network (representation of actors and their ties)
 - Sometimes just study the patterns of connections actors have to others
 - When the Node is a social unit (e.g. occupation) it is possible to dichotomise whether or not disproportionately frequent connections to other things occur

Graphs or statistics?

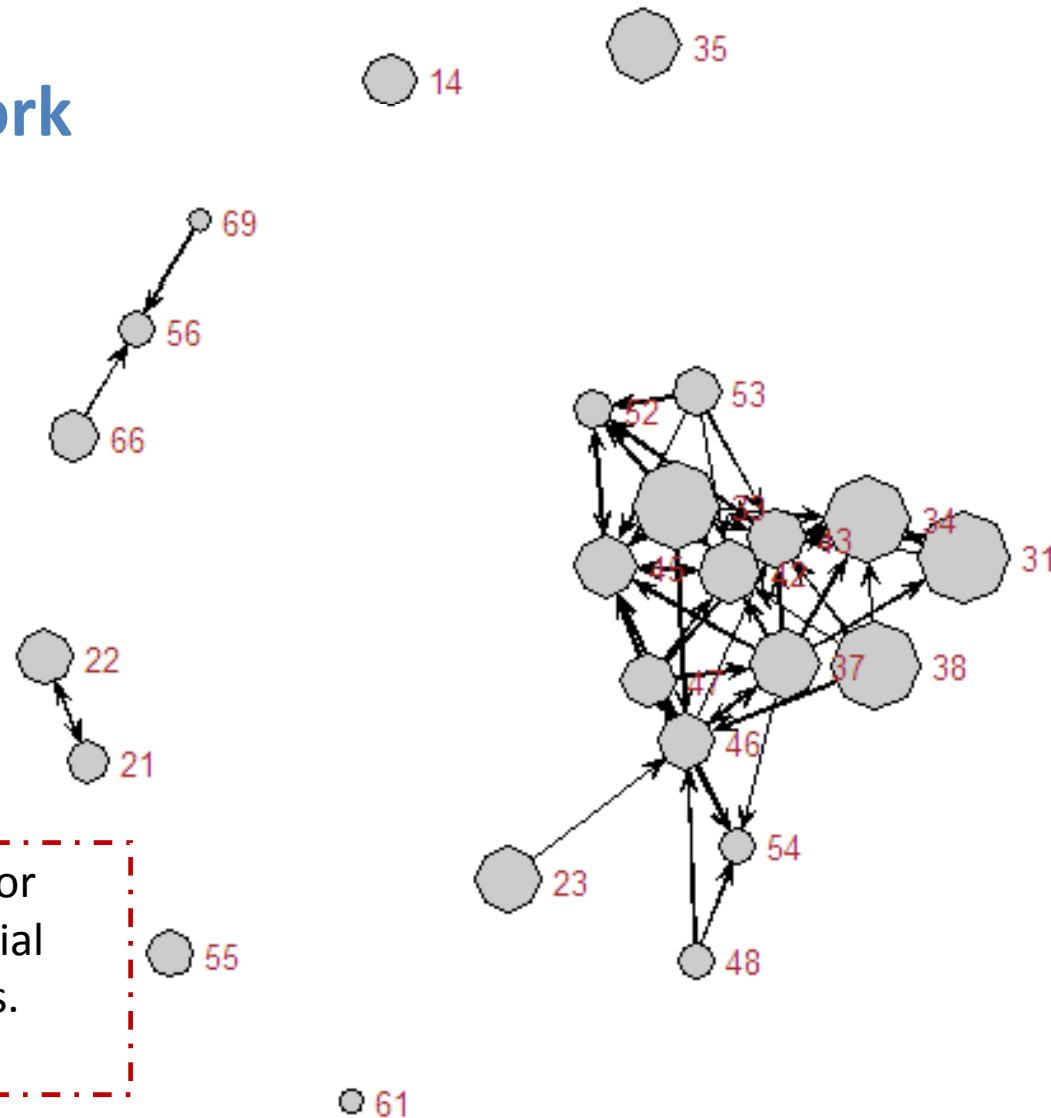
- Various statistical summaries of the structure of connections can be developed:

[cf. Knoke and Yang 2008; de Nooy et al. 2011]

| <i>E.g. : Occs, NAPP-USA, 1881</i> | | |
|--------------------------------------|---|---------------------|
| Cases | <i>Records behind analysis</i> | 22,349 |
| Nodes | <i>Units being linked</i> | 45 ('microclasses') |
| Links (Ties) | <i>Number of links occurring (>2 times predicted cases)</i> | 208 |
| Strongest bond (* times expectation) | <i>Most disproportionate tie</i> | 55 |
| Network: Degree centrality | <i>Percentage of possible links which are actually formed</i> | .18 |
| Network: Closeness centrality | <i>Measure of number of steps required for each node to access all others</i> | .26 |
| Network: Components | <i>Isolated clusters within network</i> | 1 |
| Network: Distance | <i>Longest possible path between nodes</i> | 5 |
| Network: average distance | <i>Average of the length of the longest path for each node</i> | 2.6 |

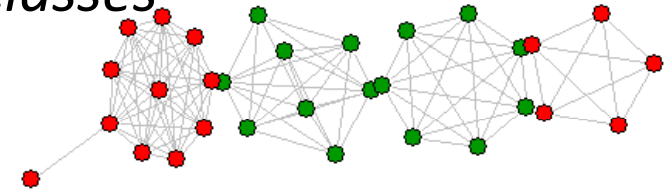
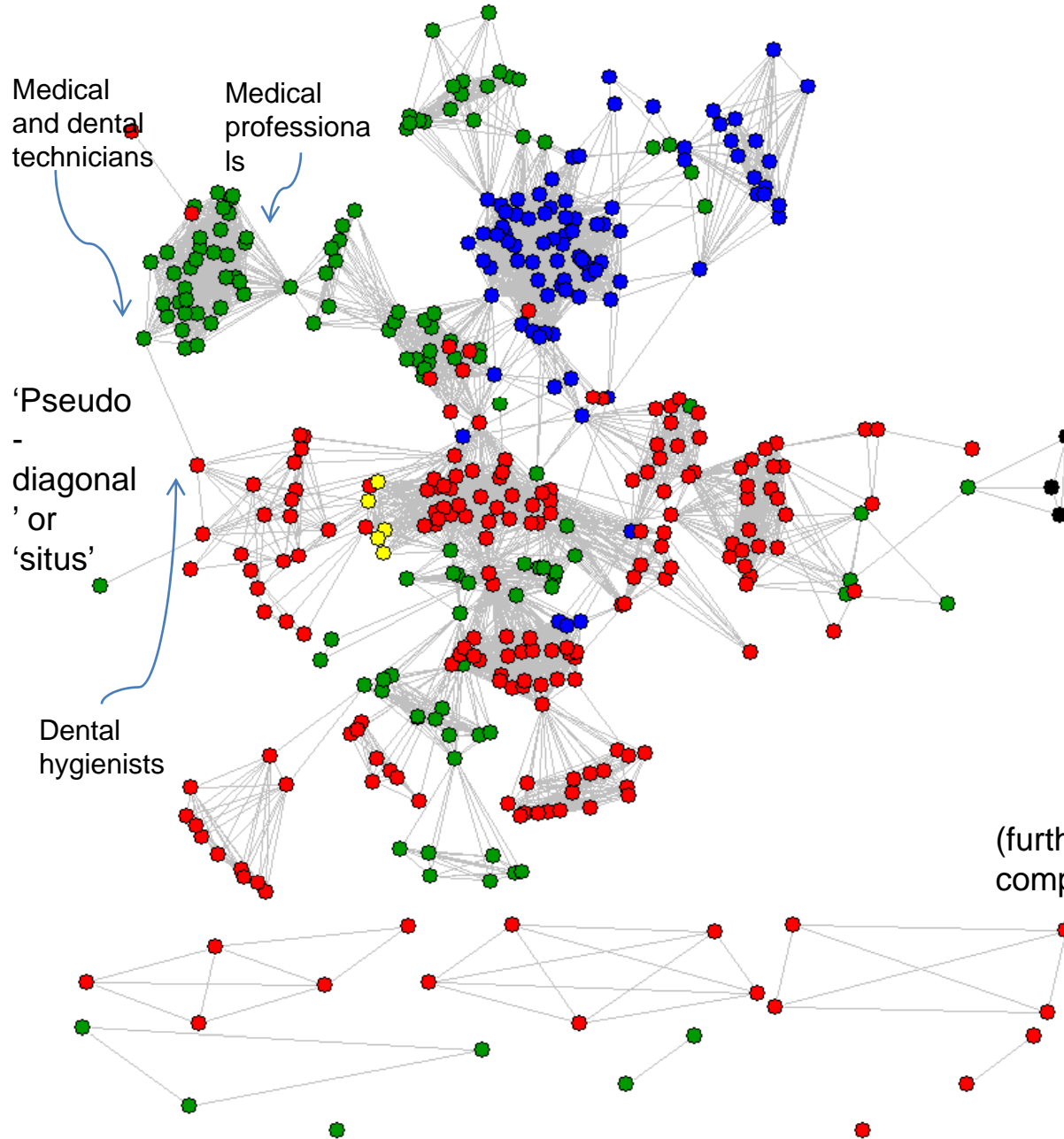
France, 1962, PCS codes with $> 2 \times$ expected links

Social Network Analysis of occupations



Network analysis to look for influential channels of social connections between occs.
(camsis.stir.ac.uk/sonocs)

Hypothetical network: 469 US OUGs & micro-classes

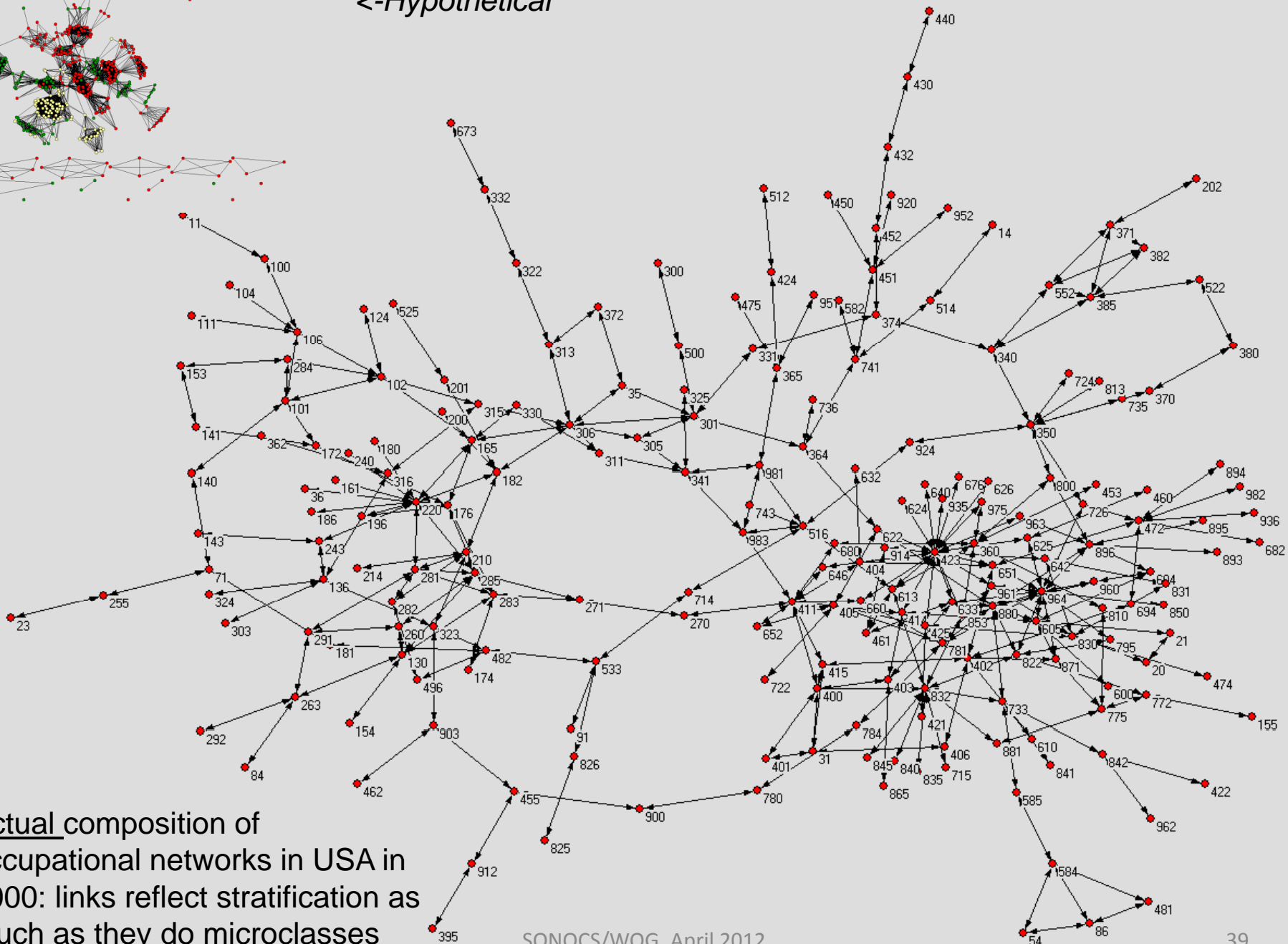
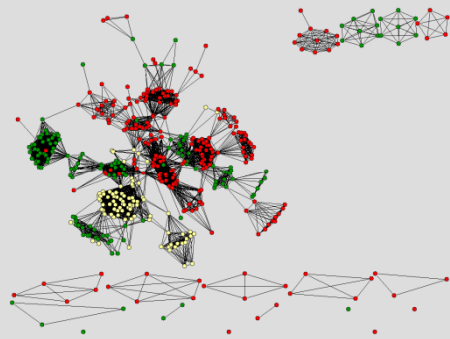


(Four different isolated components with internal links within microclass but no external links)

Green: prof.; Blue: routine non-mnl; Red: manual; Yellow: primary; Green: military

(further isolated components)

<-Hypothetical

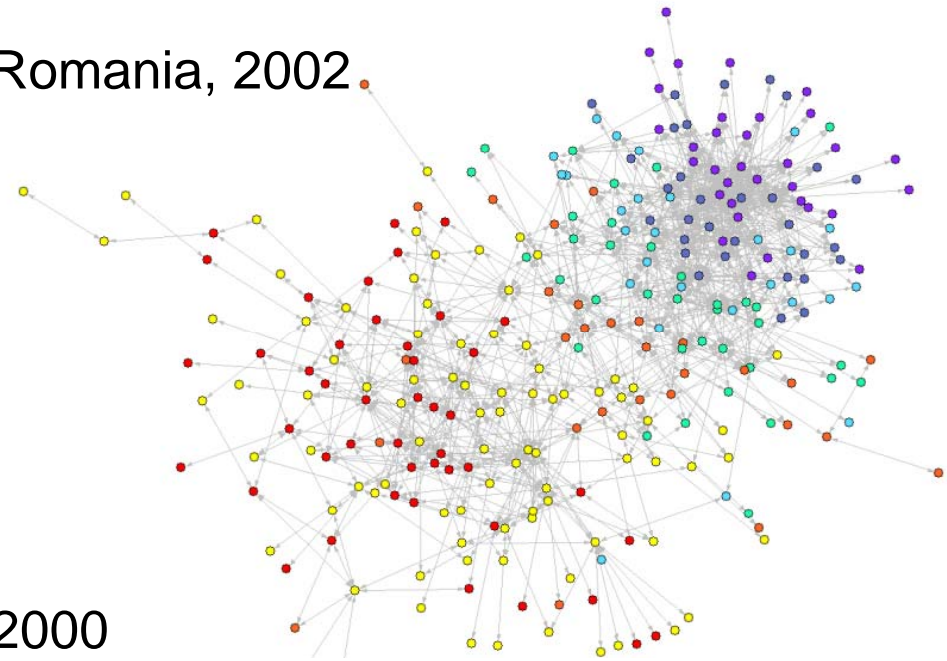


Actual composition of occupational networks in USA in 2000: links reflect stratification as much as they do microclasses and psds

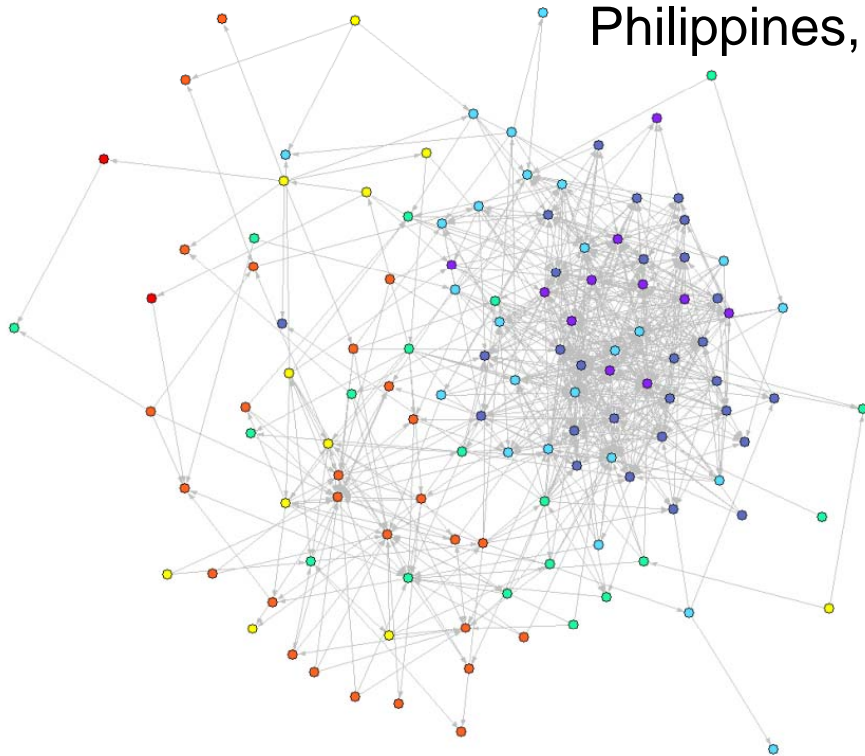
Red to violet for low to high CAMSIS (grouped into 7).

Structures similar to CAMSIS scales. Using Kamada-Kawai algorithm and no manual adjustment (except removing some occs with no ties/relations)

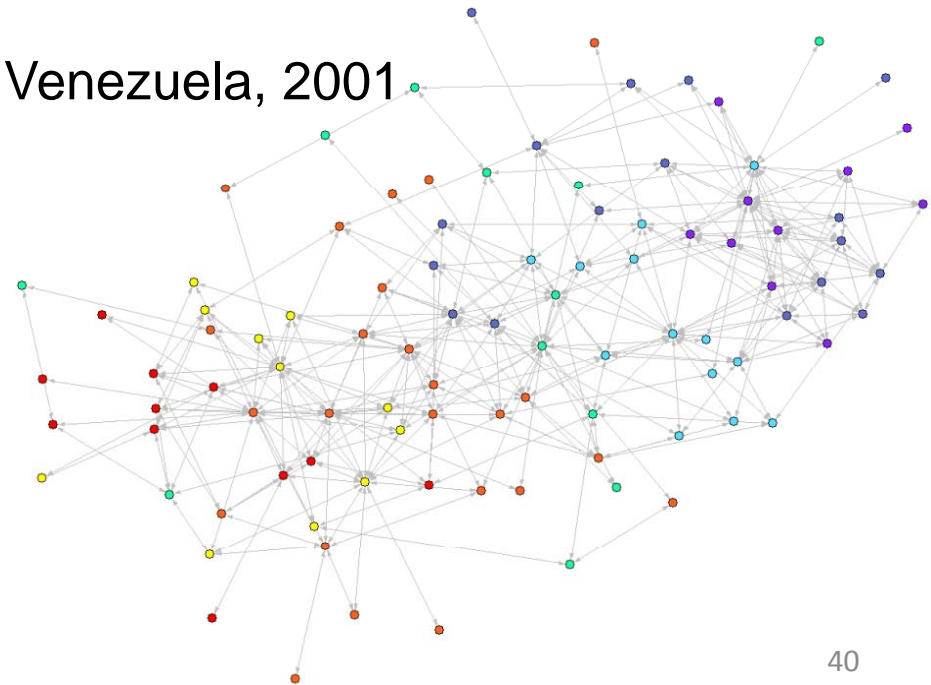
Romania, 2002



Philippines, 2000



Venezuela, 2001



6) Practical issues (ii): Software

Organising data on social connections:

- General purpose packages: Stata; R; [SPSS; etc]
- SNA packages for specific SNA formats

Analysis of data

– Statistical models:

- Stata; R; [E-Stat: Browne et al. 2012] [etc]

– Association models

- Stata [CA unlimited; RC2 restricted]
- R [RC2 with standard errors, but slow]

– Network analysis

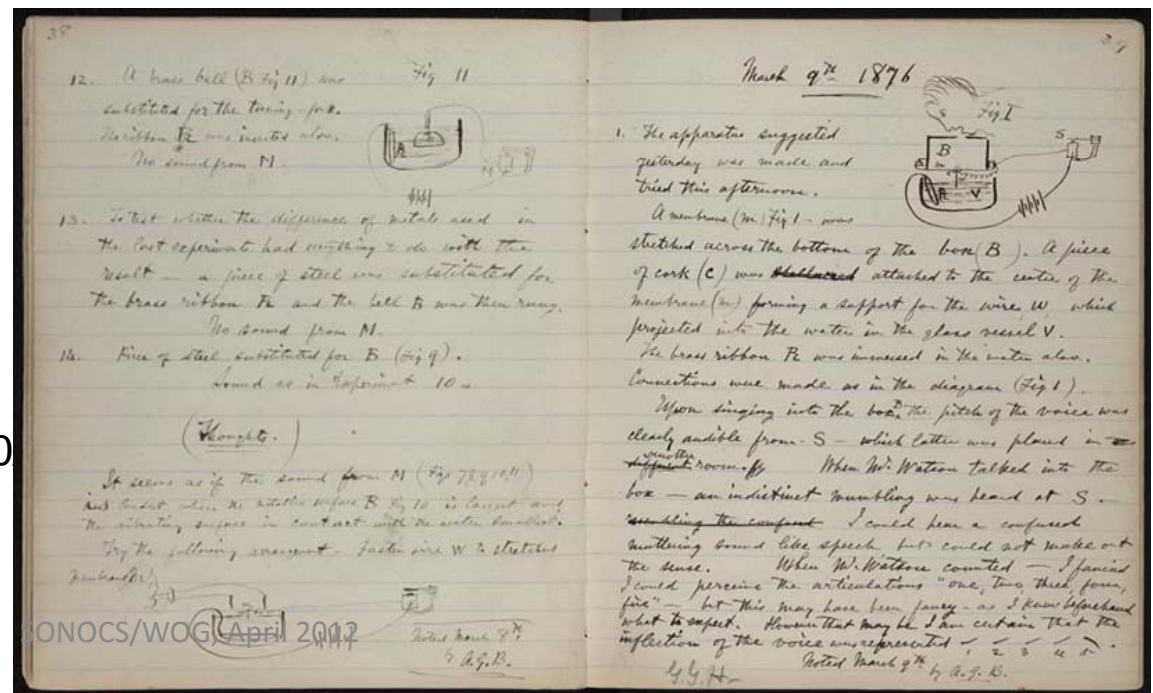
- R (libraries include, see Tranmer 2011)
- Pajek [freeware, wide range of coverage, no syntax]

'Documentation' (and its dissemination) is the key...

- By documentation we mean the 'paper trail'
- For scientists, this is the log book / journal / laboratory notebook which provides 'documentation for replication'
 - In the social sciences, there are few agreed standards [cf. Freese 2007]
 - But for quantitative researchers we can store data & syntax files during secondary survey research [Dale 2006]

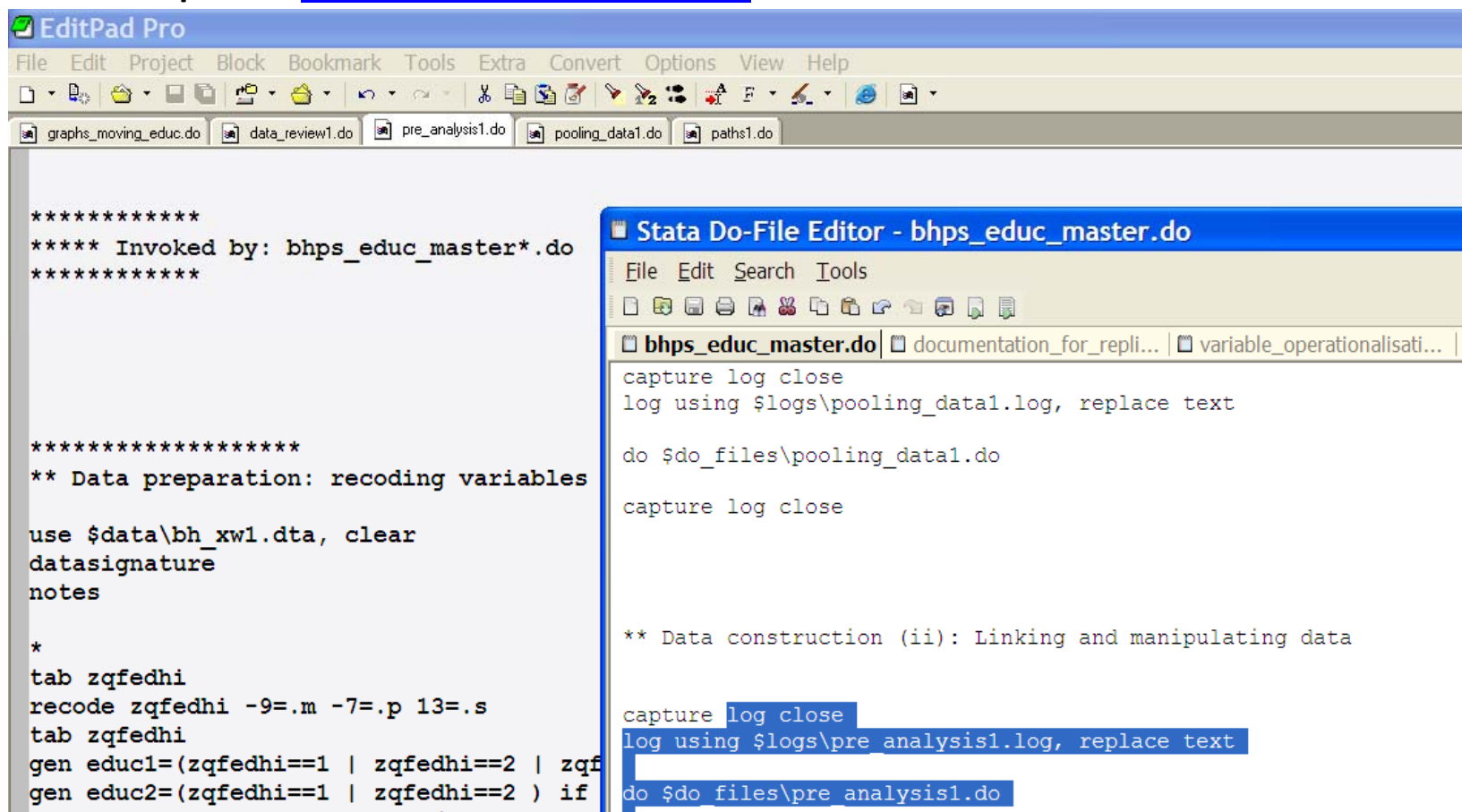
Long 2009: Guidelines for effective social science documentation in Stata

Image of Alexander Graham Bell's 1876 notebook, taken from: <http://sandacom.wordpress.com/2010/03/11/the-face-rings-a-bell/>



In the 'DAMES' project, we wrote a guide for researchers...

- 'Software Session 1: Documentation & workflows with popular software packages'
(www.dames.org.uk/workshops/stir10/docs_workflows_2010.html)
- Dozens of sample command files in SPSS, Stata and R from DAMES Node workshops at www.dames.org.uk



The image shows two overlapping windows from a computer screen. The background window is 'EditPad Pro' with a menu bar (File, Edit, Project, Block, Bookmark, Tools, Extra, Convert, Options, View, Help) and a toolbar. It has several tabs open: 'graphs_moving_educ.do', 'data_review1.do', 'pre_analysis1.do', 'pooling_data1.do', and 'paths1.do'. The main text area contains Stata command files with the following content:

```
*****
**** Invoked by: bhps_educ_master*.do
*****

*****
** Data preparation: recoding variables

use $data\bh_xw1.dta, clear
datasignature
notes

*
tab zqfedhi
recode zqfedhi -9=.m -7=.p 13=.s
tab zqfedhi
gen educ1=(zqfedhi==1 | zqfedhi==2 | zqfedhi==3)
gen educ2=(zqfedhi==1 | zqfedhi==2 ) if
```

The foreground window is 'Stata Do-File Editor - bhps_educ_master.do' with a menu bar (File, Edit, Search, Tools) and a toolbar. It has three tabs: 'bhps_educ_master.do', 'documentation_for_repli...', and 'variable_operationalisati...'. The main text area contains Stata command files with the following content:

```
capture log close
log using $logs\pooling_data1.log, replace text

do $do_files\pooling_data1.do

capture log close

** Data construction (ii): Linking and manipulating data

capture log close
log using $logs\pre_analysis1.log, replace text

do $do_files\pre_analysis1.do
```

Lab sessions

- Handout features some short notes on packages
 - Syntax files (Stata do-files and R scripts) cover selected examples of data organisation and analysis in those packages, drawing upon example data
 - More extended handout instructions on using Pajek for nominated example dataset
 - Access to Stata: own arrangements
 - Access to R: <http://www.r-project.org/>
 - Access to Pajek: <http://pajek.imfm.si/doku.php> [de Nooy et al. 2011]
 - *Warning: Large datasets sometimes lead to slow performance in opening and/or processing data*

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